



THE GOVERNMENT
OF THE SVERDLOVSK
REGION

FOREST INDUSTRY

of the Sverdlovsk region

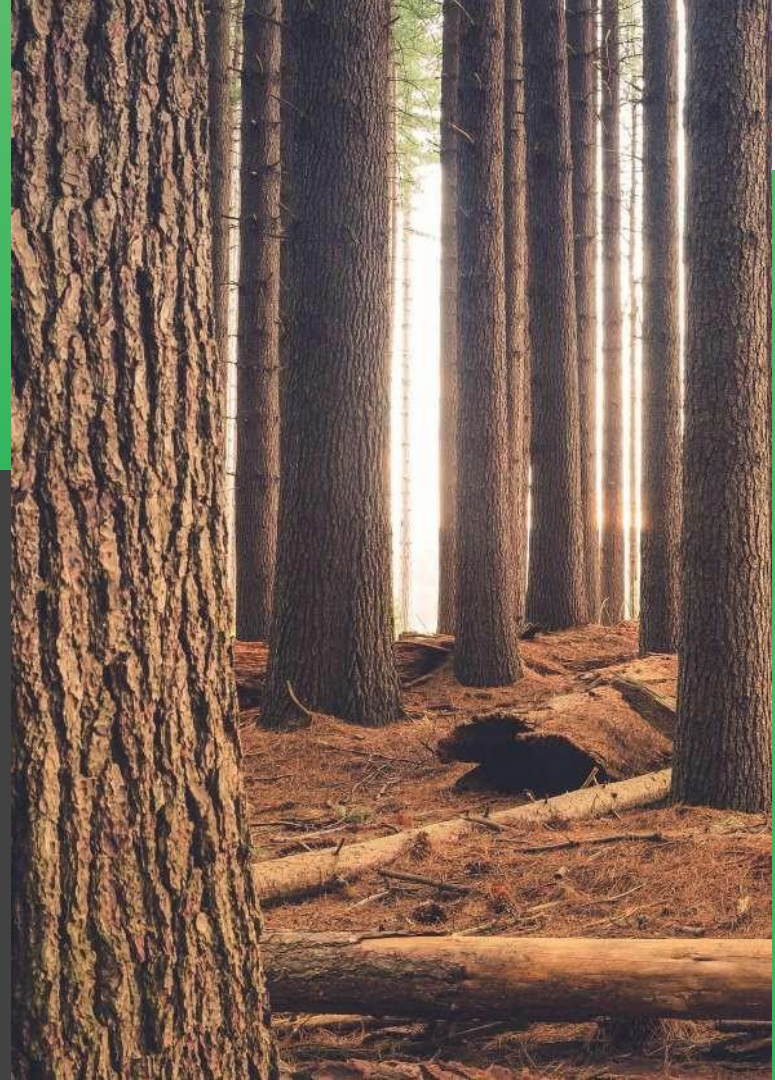


INVESTMENT
PROMOTION
AGENCY
of the Sverdlovsk Region



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KEY INDICES OF THE REGION

2 bln.m³

Total forest
yield



82%

Of total area
of the Sverdlovsk
region



Total woodland area of
the Sverdlovsk region

16.0 mln ha

from these

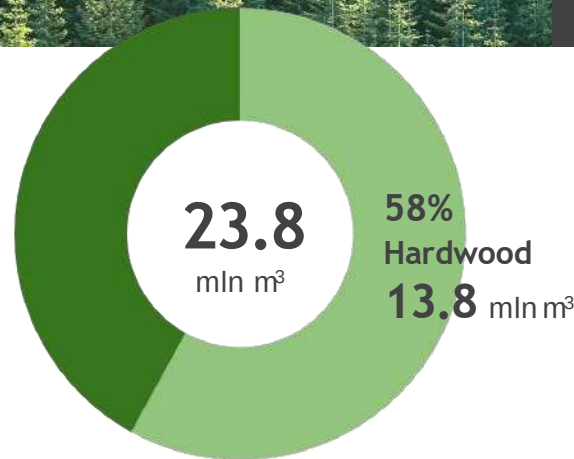
15.2 mln ha

forest estate lands

CALCULATED
CUT

42%
Softwood

10.0 mln m³

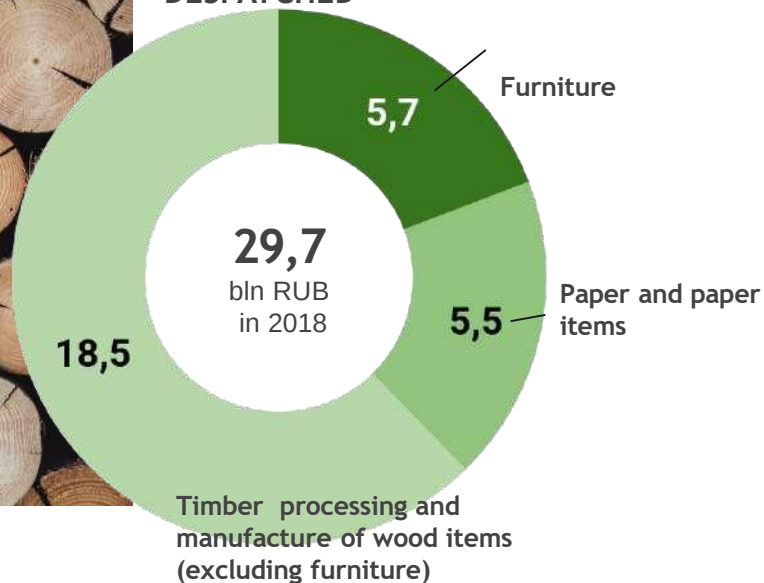




**INVESTMENT
PROMOTION
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of the Sverdlovsk Region



VOLUME OF TIMBER INDUSTRY PRODUCTS DESPATCHED



1.27%

share in GDP

1.5%

share in shipment dispatch
of regional processing
enterprises in 2018

8.2 mln m³

amount of forest
harvesting
operations in
2018

1.8 thous. companies

timber industry of
Sverdlovsk region

LARGEST FORESTRY COMPANIES OF SVERDLOVSK REGION

VENEER	PAPER, WALLPAPER, FIBER BOARD	SAWN WOOD
Company “SVEZA” Verkhnyaya Sinyachikha JSC “Tavda Plywood Industrial Complex” Ltd.	“Turinsk Pulp and Paper Plant” Ltd. “Novolyalinsky Pulp and Paper Plant” Ltd.	“Lesnoy Ural Sbyt” Ltd. “LESTEKH”Ltd. “Tura Les”Ltd. “Sosyva -Les” Ltd.
OTHER		
SC “ASM” (production of furniture) “Verkhnepyshminskaya Furniture Factory” Ltd.	“Urals Dom” Ltd. (wooden house building) “Meridian” Ltd. CC“Wood Traditions” LLC	



60_{thous.tons}
production of
pellets

332.5_{thous.m³}
sawn wood

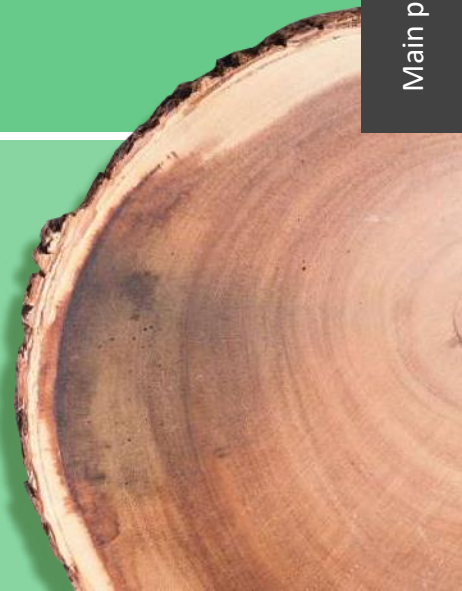
230_{thous.m³}
plywood

46.9_{thous.tons}
paper and cardboard

56_{thous.m³}
chipboard and similar boards

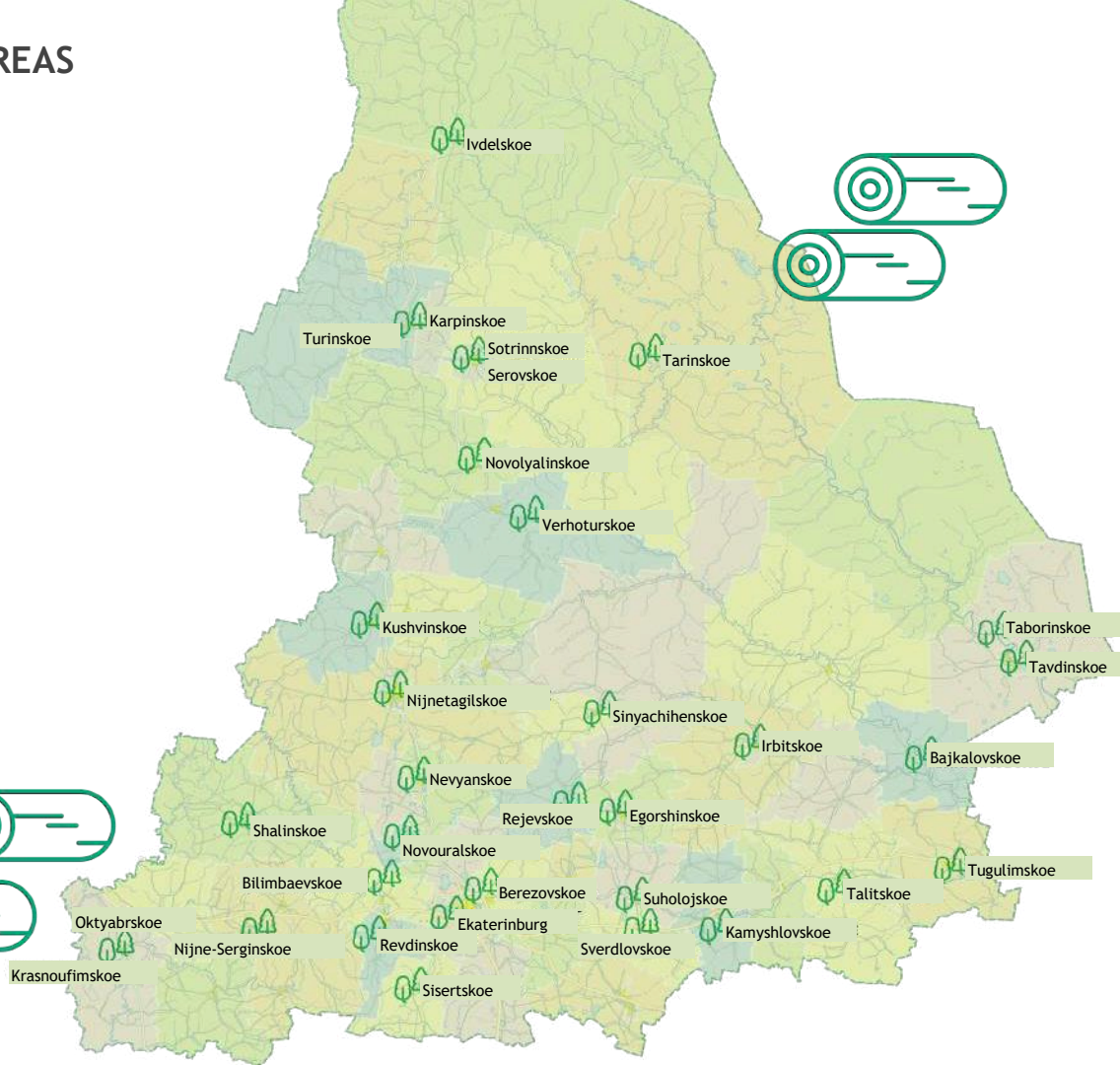
11.1_{mln. m²}
fiber boards

34.4_{thous.tons}
chemical wood pulp and pulp from
fibrous materials



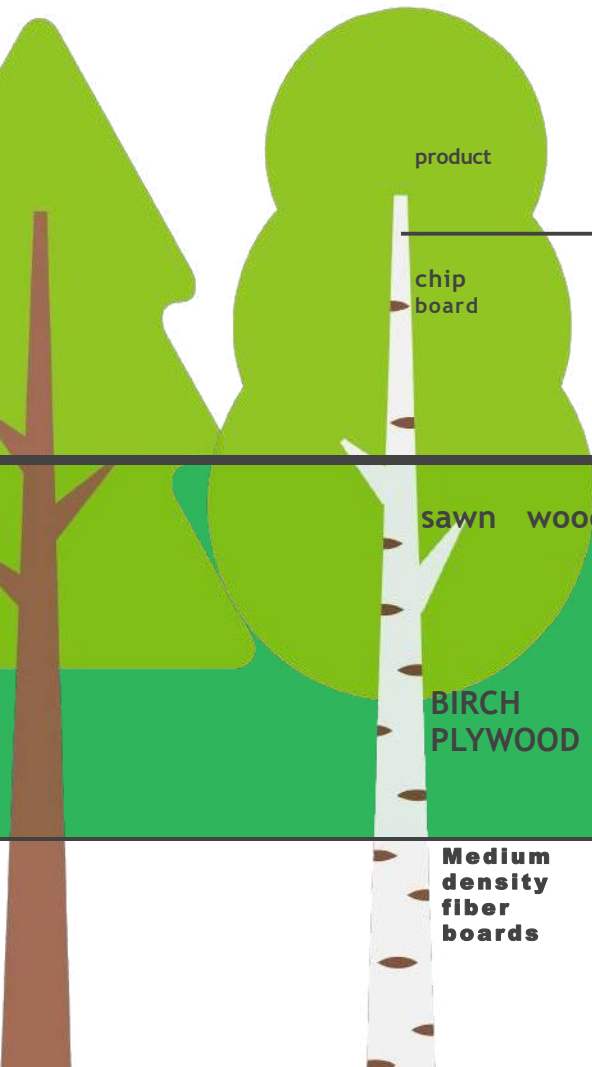
PROMISING AREAS
OF TIMBER
HARVESTING

31
Forest
districts



Investment sites

CREATION OF TIMBER INDUSTRY CLUSTER



product

resource base

proposed
production
volume

proposed
volume of
investments

proposed sales
markets

potential
state support

chip
board

525-750

thous.m³ timber material
and waste of wood
sawing and plywood
production

350-500

thous.m³

7.5 bln RUB

furniture industry
export

sawn wood

350

thous.m³
saw log

150

thous.m³

2.7 bln RUB

construction,
export

**BIRCH
PLYWOOD**

550

thous.m³ birch
peeler log

200

thous.m³

7.5 bln RUB

export

**Medium
density
fiber
boards**

525-750

thous.m³ timber
material and waste of
wood sawing and
plywood production

350-500

thous.m³

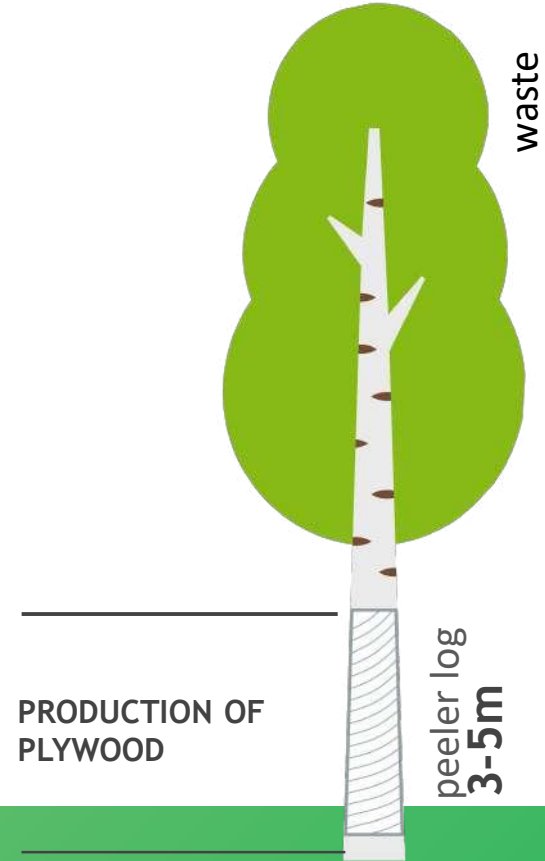
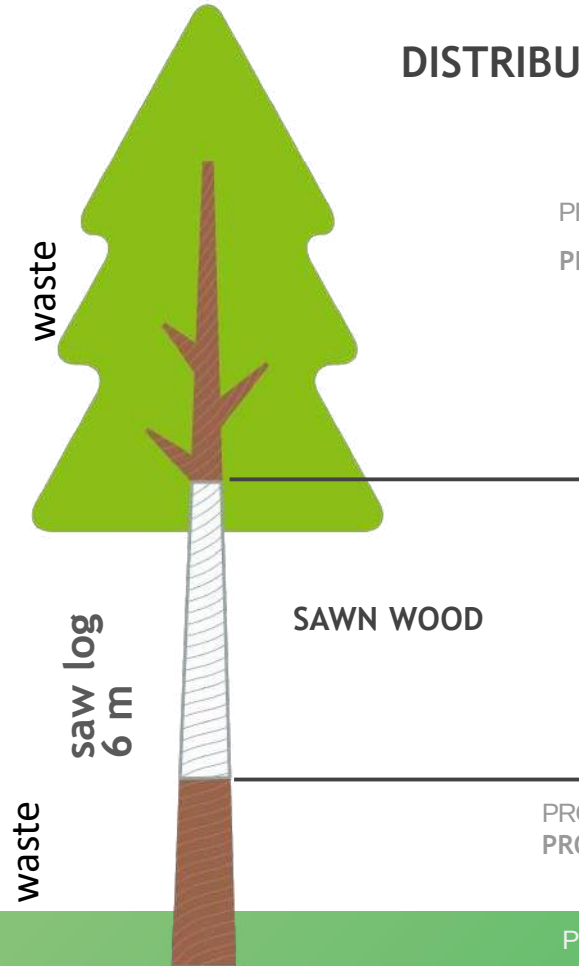
7.5 bln RUB

furniture industry
export

Granting the
status of the
regional or
priority
investment
project

Investment proposals

DISTRIBUTION OF TIMBER



STATE SUPPORT OF TIMBER INDUSTRY

Priority investment projects res.190 dd 23.02.2018 of

Government of RF

INCENTIVES:

1 PROVIDING LEASE OF FOREST PLOT
(WITHOUT AUCTION)

2 DISCOUNT ON PAYMENT OF RENTAL FEE FOR
LAND PLOT WITHIN INVESTMENT PROJECT

50%

CONDITIONS:

from **3** bln
RUB of
investments
into new
project

from **2** bln RUB into
modernization of enterprises

not less than **50%** of
own or borrowed funds
execution period up to 3
years

No earlier than **2** years prior to the date of
submission of application for IPP –beginning
of execution of investment project

not less than **25%** of
aggregate investment
volume
execution period more than 3
years

Support measures



PLANNED INCREASE OF
PRODUCTION VOLUME OF
FOREST INDUSTRY PRODUCTS
IN 2019-2028

+ 782_{thous.m³}
unprocessed timber

+75_{thous.m³}
processed timber

+11 522.5_{thous.m³}
logging

+147_{thous.m³}
veneer

+2_{thous.tons}
pulp

+ 40_{thous.m³}
chip boards

+20.2_{thous.tons}
paper and cardboard

+8_{mln m²}
fiber boards



1

higher
educational
establishment

1

Specialized
secondary
educational
establishment



Ural State Forestry University



Talitsa N.I. Kuznetsov
Forestry College

about **1000**
specialists annually

1. Timber trade
2. Technology of timber processing and harvesting
3. Land organization and cadaster
4. Ecology ,nature management , et alia

more than **2**
specialists annually



INVESTMENTS INTO TIMBER INDUSTRY



1 Volumes of
harvesting and
processing:

16 019
thous.m³ timber
harvesting

“Sosyva -Les” Ltd

Refurbishing of the timber factory engaged in
high-level timber processing on the territory of
Sverdlovsk region

Actually from the very
beginning of the
investment project



investments:
186,45 mln RUB
**31 jobs have been
created**

2 Volume and range of
products (in physical
terms)

157,51 thous.m ³ sawn wood	4,95 thous.m ³ coniferous pulpwood
9,54 thous m ³ birch pulpwood	25,32 m ³ peeler log

JSC “Argus SFK”

creation of timber factory in Serovsky district of
Sverdlovsk region with timber harvesting cycle

Actually from the very
beginning of the
investment project



investments:
506 mln RUB
**181 jobs have
been created**

LESPROM-URAL PROFESSIONAL

September (Annually since 2013)



Forum Description

It is the largest forestry and woodworking event in the Ural –Siberian region aiming at development of forestry and woodprocessing industry, and allied industries , at strengthening business relations between local and international market players by creating effective interaction platform.

INDUSTRY EVENTS

203

Companies and
brands from
12 countries

7 386

Visitors

772

Specialists on
the stands

more than 30

business and
interactive
events





THE GOVERNMENT
OF THE SVERDLOVSK REGION

Evgeny Kuyvashev

Governor of the Sverdlovsk region

Address: 620031, Ekaterinburg, Oktyabrskaya square, 1

Phone: +7 (343) 354-00-95, +7 (343) 362-18-51

Website: gubernator96.ru

E-mail: so@midural.ru

Victoria Kazakova

Minister of investment and development of the Sverdlovsk region

Address: 620031, Ekaterinburg, Oktyabrskaya square, 1

Phone: +7 (343) 362-17-66, +7 (343) 312-00-31 (ext. 001)

Website: www.midural.ru

E-mail: mir@egov66.ru

Alexander Visokinsky

First Deputy Governor of the Sverdlovsk region

Address: 620031, Ekaterinburg, Oktyabrskaya square, 1

Phone: +7 (343) 362-17-00

Website: www.midural.ru

E-mail: pso@egov66.ru



INVESTMENT
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of the Sverdlovsk region



Investment Promotion Agency of the Sverdlovsk region

Address: 620014, Ekaterinburg, Boris Yeltsin St., 3, office 517

Phone: +7 (343) 311-52-80

Website: invest-in-ural.ru

E-mail: welcome@ai-so.ru