

PRODUCTION OF CONSTRUCTION MATERIALS

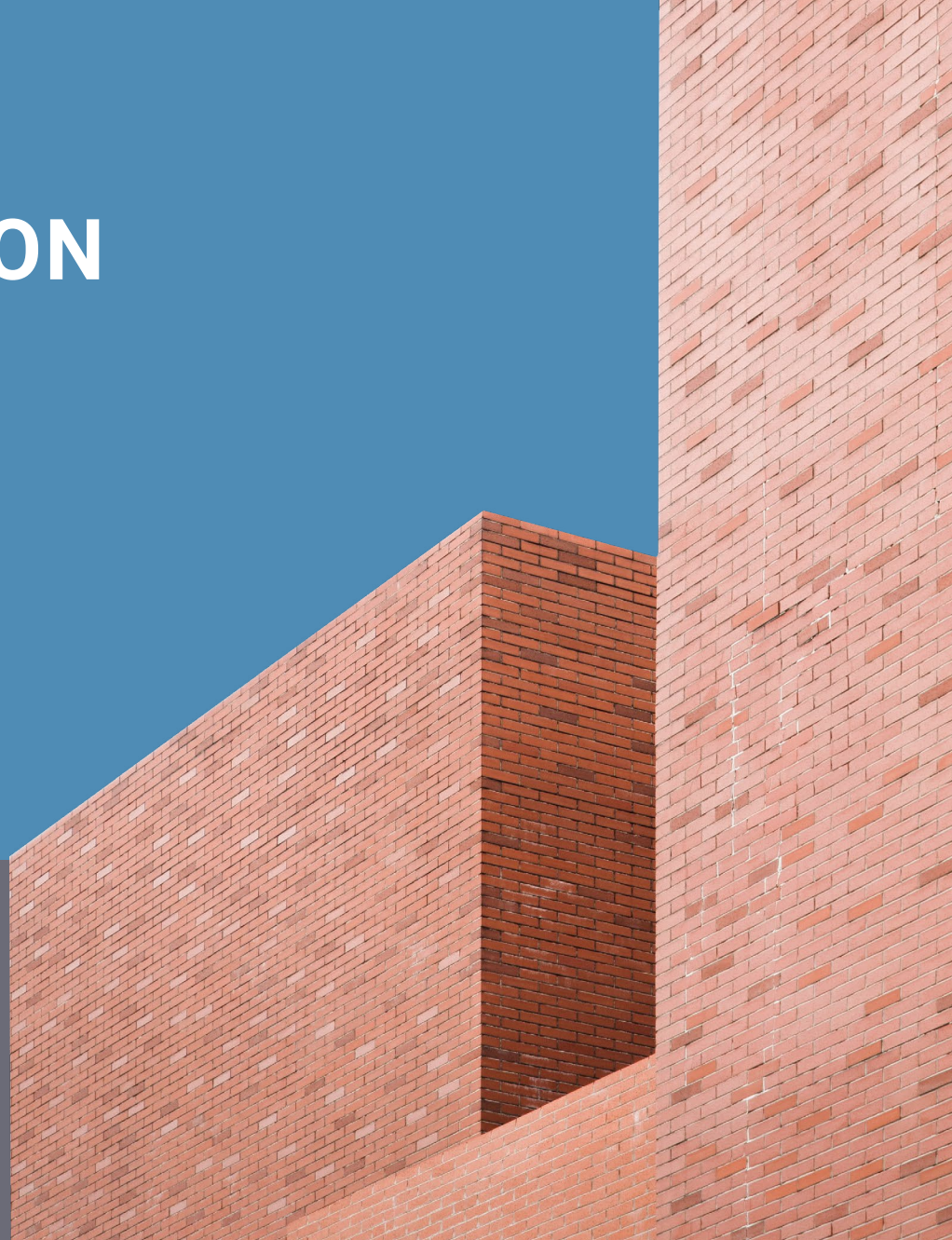
INVESTMENT
POTENTIAL OF
THE SVERDLOVSK
REGION



THE GOVERNMENT
OF THE SVERDLOVSK
REGION



INVESTMENT
PROMOTION
AGENCY
of the Sverdlovsk region



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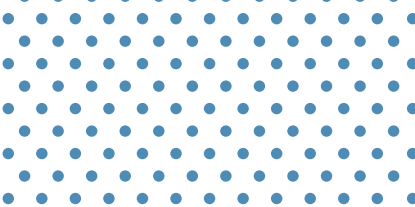
State support for manufacturers 18

08 _____

Services for investors 20

09 _____

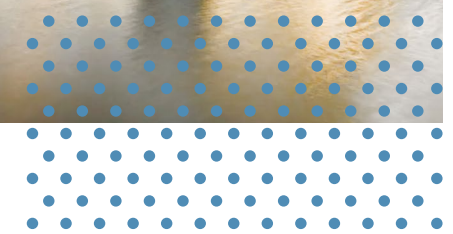
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City center of Ekaterinburg,
the capital of the Sverdlovsk
region

GENERAL
INFORMATION ON
THE REGION



01

TOP-5

BY NUMBER OF CONSTRUCTION
COMPANIES

TOP-10

AMONG THE REGIONS
ON PRODUCTION CAPACITY (6th
place)

TOP-10

BY THE VOLUME
OF COMMISSIONING HOUSING

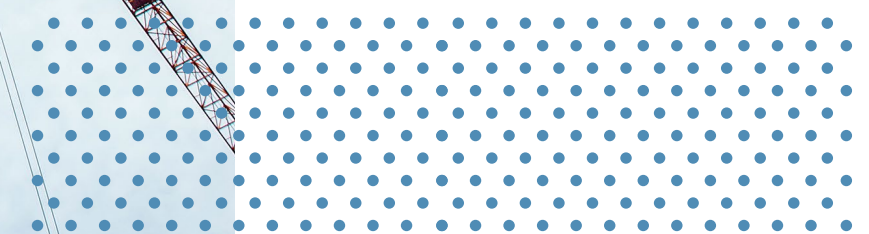
TOP-10

RUSSIAN REGIONS WITH
THE BIGGEST MORTGAGE PORTFOLIO



NATIONAL PROJECT
«HOUSING AND URBAN ENVIRONMENT»

BY 2024 TO INCREASE
THE VOLUME OF HOUSING
CONSTRUCTION
BY 1.5 TIMES

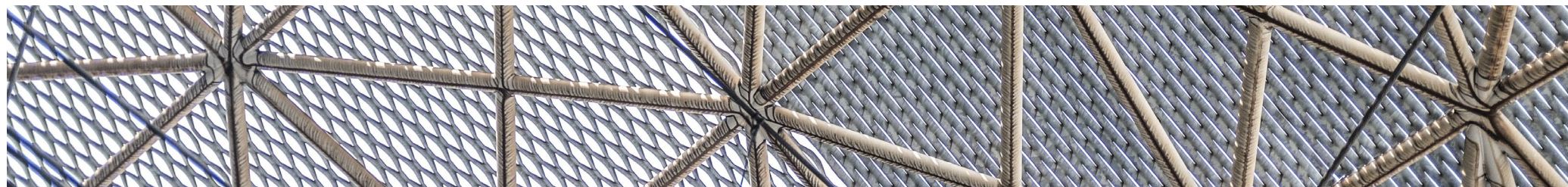


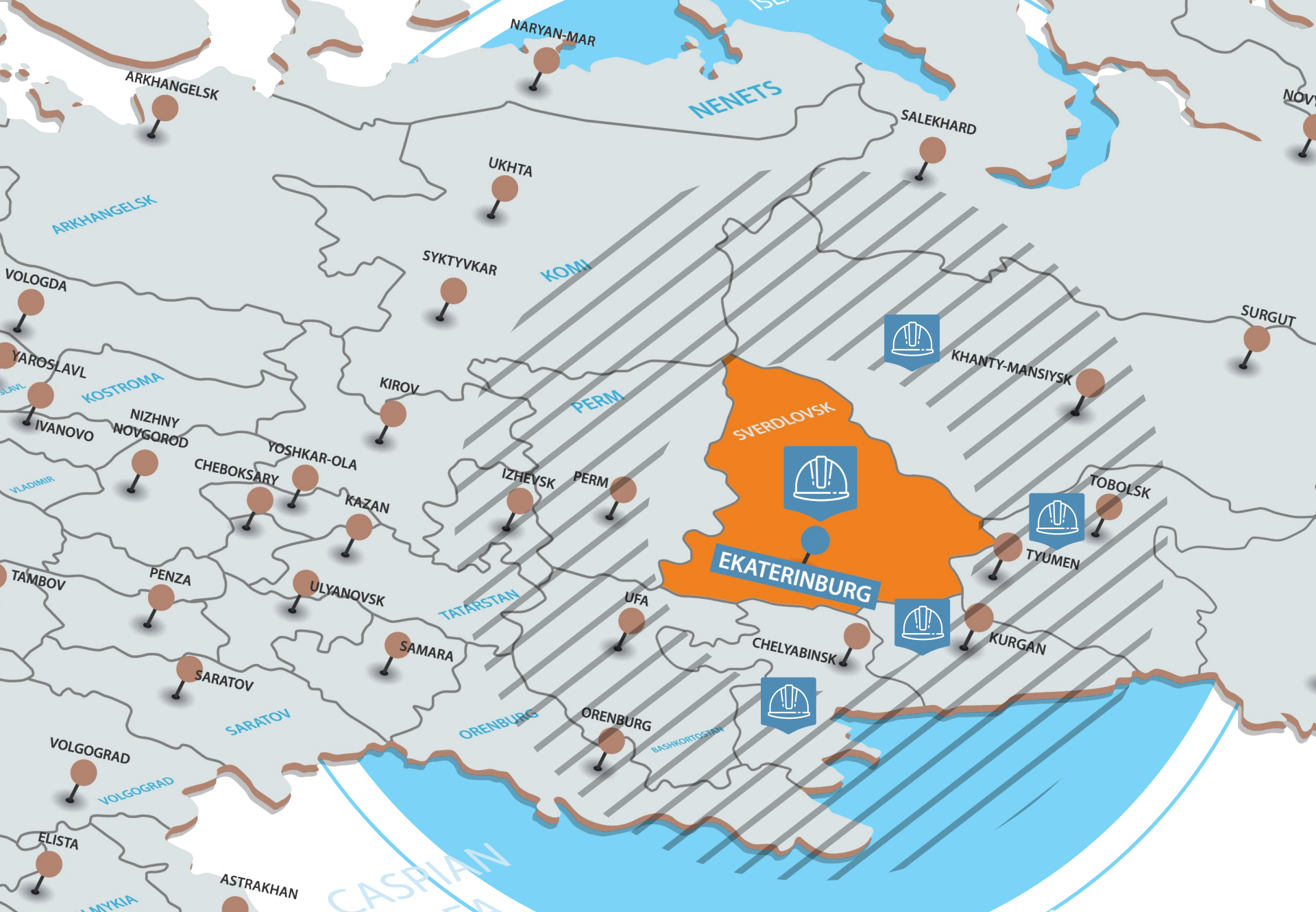
BASIC FACTS

- 1 high industrial component in the economy of the Sverdlovsk region
- 2 sales market proximity
- 3 availability of human and scientific resources
- 4 ready construction sites for any kind of manufacture
- 5 accessible and transparent mechanisms of state support
- 6 historically strong technological basis in key service industries

BENEFITS FOR INVESTORS

- 1 reduced transportation costs, quick arrival of service engineers, delivery of equipment and spare parts
- 2 possibility to create experimental polygons and test benches for new technologies
- 3 reduced duration of the project's investment stage
- 4 start-up cost reduction
- 5 possibility of cooperation and outsourcing with existing enterprises
- 6 proximity to mineral deposits for production





THE URAL FEDERAL DISTRICT TAKES 2nd PLACE IN TERMS OF CONSTRUCTION WORK IN RUSSIA (15.7%)

IN TOTAL, THERE ARE 3125 PROJECTS IN RUSSIA AT THE DESIGN STAGE AND PREPARATION FOR CONSTRUCTION STAGE, 236 OF WHICH ARE IN THE URAL FEDERAL DISTRICT (7.5%)

ТОП-5
retailers of building materials in Russia work in the region:



41 private investment projects (excluding housing) are under construction or preparation for construction in the Ural Federal District

At the project stage and pre-FEED stage there are more than **300** projects, both private and with state participation

20 projects are in the Sverdlovsk region for a total of **18.2 billion rubles**

4 projects in the Kurgan region for a total of **1.59 billion rubles**

4 projects in the Tyumen region in the amount of **1.4 billion rubles**

4 projects Khanty-Mansiysk Autonomous District - Yugra in the amount of **1.6 billion rubles**

9 projects in the Chelyabinsk region in the amount of **23.1 billion rubles**

10 projects with state participation are under preparation for construction in the Ural Federal District, totaling more than **150 billion rubles** (including the Novatek Arctic LNG-2 plant in Sabetta)

02

COATING
MATERIALS



CERTAIN GRADES
OF CEMENT



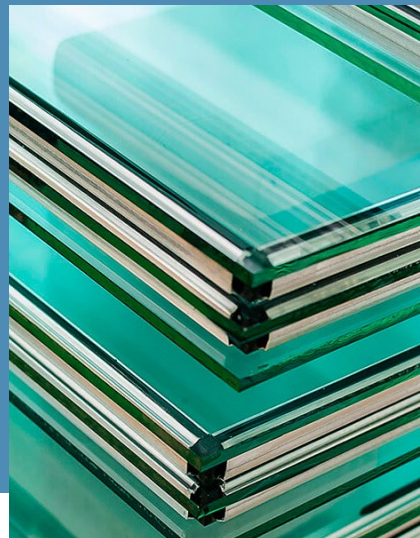
CERAMIC TILES
AND SANITARY
WARE



CLT
PANELS



POLISHED
SHEET GLASS



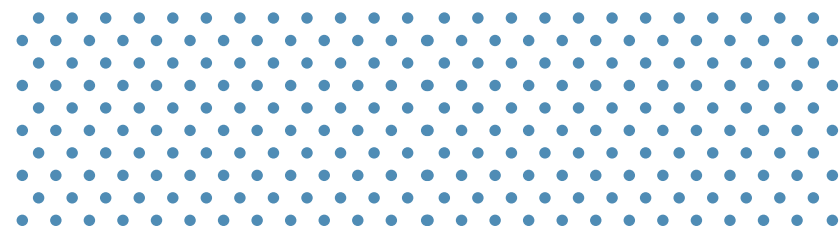
THERMAL
INSULATION
MATERIALS



VARIOUS
TYPES
OF PLASTER



PRODUCTION
OF POROUS
CERAMIC BLOCKS



THE REGION WELCOMES THE PRODUCTION OF NEW ENERGY-EFFICIENT AND ENVIRONMENTALLY FRIENDLY TECHNOLOGIES USING MODERN SCHEMES, WHICH WILL LEAD TO IMPROVED QUALITY AND UNIVERSALITY OF CONSTRUCTION MATERIALS

CONSTRUCTION MATERIALS INDUSTRY OF THE SVERDLOVSK REGION

SALES MARKET

04

EXPORTS OF CONSTRUCTION MATERIALS:
60% PORTLANDCEMENT
64% CERAMIC TILES
82% ASBESTOS
35% NON-METALLIC CONSTRUCTION MATERIALS

REGIONAL PRODUCTION CAPACITIES BY MAIN TYPES OF CONSTRUCTION

TYPES OF CONSTRUCTION MATERIALS	PRODUCTION CAPACITY (PER YEAR)	CAPACITY UTILIZATION, %
PORTLANDCEMENT, thousand tonnes	5,400	70.8
BRICKS, mln units	380	42.1
CELLULAR BETON WALL BLOCKS, mln bricks	527	79.1
REINFORCED CONCRETE PRODUCTS, thousand m³	790	35.1
ASBOCEMENT SHEETS, mln tiles	220	85.5
CERAMIC TILES FOR WALLS, thousand m²	7,500	75.8
CERAMIC TILES FOR FLOOR, thousand m²	12,500	78.9
THERMAL INSULATION MATERIALS, thousand m³	3,100	82.9

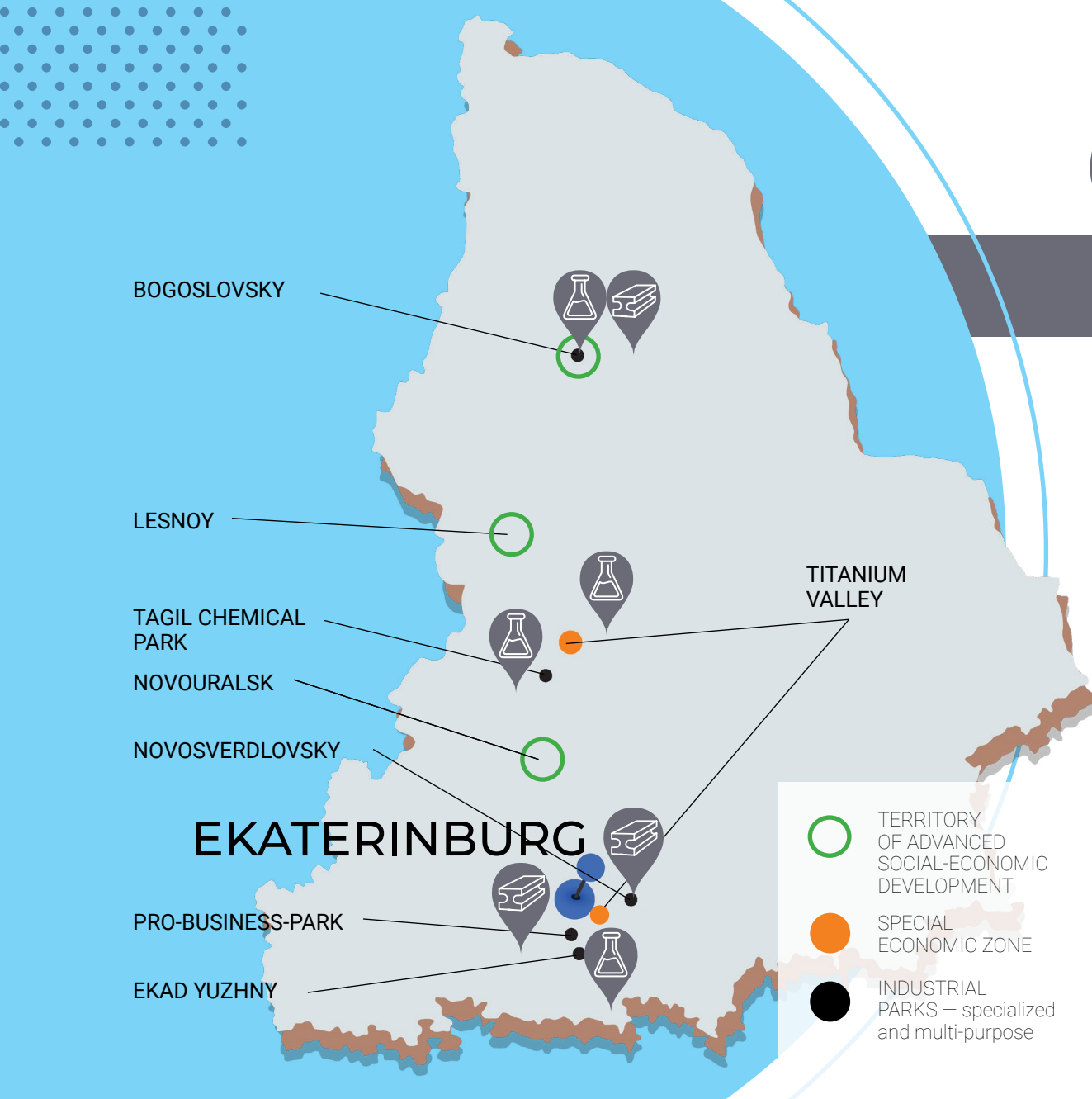
THE REGION MAINLY IMPORTS MATERIALS WITH DIFFERENT CONSUMER QUALITIES OR WHICH ARE NOT PRODUCED IN THE SVERDLOVSK REGION: CERTAIN GRADES OF CEMENT, CERAMIC TILES, SANITARY WARE, AND SOME TYPES OF THERMAL INSULATION MATERIALS

IMPORT

TYPES OF CONSTRUCTION MATERIALS	
CERAMIC SANITARY WARE, units	331,817
PAINT AND ANALOGICAL MATERIALS FOR COATING, POLIGRAPHICAL RACKS AND MASTIC, tonnes	20,802.9
SHEET GLASS, thousand m²	4,713.0
PORTLANDCEMENT, ALUMINA CEMENT, SLAG CEMENT, ETC., tonnes	405,035.0
BLOCKS AND OTHER PARTS OF PREFABRICATED BUILDINGS AND STRUCTURES FROM CEMENT AND BETON, thousand m³	72.7
ASBOCEMENT SHEETS, thousand tiles	13,447.3 7
ROOFING AND WATERPROOFING ROLL MATERIALS, m²	846,667.0
CERAMIC GLAZED TILES FOR INTERNAL WALL CLADDING, m²	1 499,113.0



04



CHEMICAL INDUSTRY

- TAGIL CHEMICAL PARK
- TITANIUM VALLEY
- BOGOSLOVSKY
- EKAD YUZHNY



CONSTRUCTION MATERIALS

- NOVOSVERDLOVSKY
- BOGOSLOVSKY
- PRO-BUSINESS-PARK

**INDUSTRIAL PARKS AND SPECIAL
TERRITORIES OF THE SVERDLOVSK REGION
ARE THE TOP CHOICE FOR LOCALIZATION
OF INDUSTRIAL CAPACITIES OF NEW ENTERPRISES**

MANUFACTURE ALLOCATION IN THE SVERDLOVSK REGION

05

2 145 200

WORKING POPULATION

PEOPLE

THE SVERDLOVSK REGION –
IS A HOMELAND OF THE «URAL ENGINEERING SCHOOL»

1st
PLACE

IN RUSSIA BY
THE NUMBER OF
PROFESSIONAL
EDUCATIONAL
ORGANIZATIONS

5st
PLACE

BY THE NUMBER
OF UNIVERSITIES

The region offers investors both
experienced personnel and special training
programs in collaboration with the main
universities of the Urals

URFU – Ural Federal
University named after
the first President of Russia
B.N. Yeltsin

THERE ARE

250

ENGINEERING
SPECIALTIES

IN 23
UNIVERSITIES



TYPES OF TAXES, INSURANCE CONTRIBUTIONS	GENERAL RATE	TAX INCENTIVES				
		Priority Social and Economic Development Area Resident	Special Economic Zone Titanium Valley Resident	Priority investment project	Special investment contract - federal	Special investment contract - regional
INCOME TAX:	20%	5% for 5 years 13% over the next 5 years	2% for 10 years 7% for 5 years 15,5% from 16th year of a project	16,5% for 5 years (for new construction) 19% (for modernization)	13,5% according to the contract, but not later than 2025, inclusive	13,5% according to the contract, but not later than 2025, inclusive
FEDERAL BUDGET	3%	0% for 5 years	2%	3%	0% according to the contract	3%
REGIONAL BUDGET	17%	5% for 5 years 10% over the next 5 years	0% for 10 years 5% for 5 years 13,5% from 16 year of a project	13,5% (for new construction) 16% (for modernization)	13,5% according to the contract, but not later than 2025, inclusive	13,5% according to the contract, but not later than 2025, inclusive
PROPERTY TAX	2,2%	0% for 5 years	0% for 10 years	0% for 5 years 1,1% (only for SPIC in tourism)	0% for 5 years	0% for 5 years
LAND TAX	1,5%	0% for 10 years	0% for 10 years	0% after the decision of local authorities	0% according to the contract	0% according to the contract
TRANSPORT TAX	1,5%		0% for 11 years	THE SVERDLOVSK REGION OFFERS FLEXIBLE SUPPORT MEASURES FOR INVESTMENT PROJECTS, INCLUDING ENTERPRISES MANUFACTURING CONSTRUCTION MATERIALS		
INSURANCE CONTRIBUTIONS	30%	7,6% for 10 years				
PENSION FUND OF THE RUSSIAN FEDERATION	22%	6% for 10 years				
SOCIAL INSURANCE FUND	2,9%	1,5% for 10 years				
FEDERAL COMPULSORY MEDICAL INSURANCE FUND	5,1%	0,1% for 10 years				

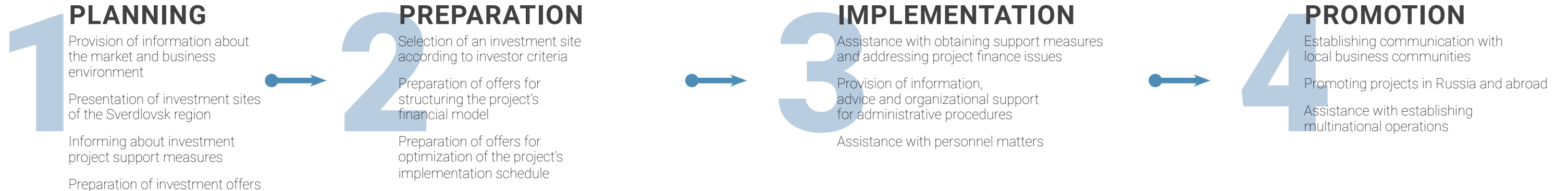


STATE SUPPORT
FOR MANUFACTURERS

07

QUALITY SERVICES FOR INVESTORS

INVESTMENT PROMOTION AGENCY
OF THE SVERDLOVSK REGION PROVIDES
ONE-STOP-SHOP SERVICES FOR INVESTORS
AT EACH STAGE OF AN INVESTMENT PROJECT





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